



248 Bucksport Road
Ellsworth, ME 04605

**MORTGAGE DELINQUENCY AND DEFAULT
RESOLUTION COUNSELING TRIAGE
ASSESSMENT FORM**

Staff: _____

Date: _____

SOURCE OF REFERRAL

- Constituent Referral (if yes Name): _____
- Government Agency Referral (if yes Name): _____
- WHCA
- Self

DEMOGRAPHIC INFORMATION

Name of Borrower(s): _____

Property Address: _____

City: _____ State: _____ Zip: _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Other Phone: _____

Email: _____

Who is on the title? _____

Who signed the mortgage note? _____

Is this your primary residence? YES NO

Household gross Annual Income: \$ _____

Household gross Monthly Income: \$ _____

COMMITMENT

Do you want to stay in your home? YES NO

Is the property for sale? YES NO

BANKRUPTCY

Are you actively in Bankruptcy? YES NO

If recently out of Bankruptcy, have you reaffirmed your mortgage? YES NO

MORTGAGE INFORMATION

Mortgage Company: _____

Date Mortgage was obtained: _____

Has this Mortgage been modified? YES: Date modified: _____ NO

Monthly payment: \$ _____

How many months delinquent? _____

Amount delinquent: \$ _____

Unpaid principal amount: \$ _____

Interest rate: _____

Fixed ARM

Have you heard from an Attorney? YES NO _____

Have you heard from a Sheriff? YES NO Date: _____

Reason for delinquency: _____

Is the reason for delinquency resolved? YES NO:

Previously delinquent? YES NO

Amount available to put towards your mortgage: \$ _____

Are you working with any other Foreclosure Counseling Organizations?

YES Name of Foreclosure Counseling Organization: _____

NO

OTHER HOUSING EXPENSES

COMPANY		MONTHLY PAYMENT	MONTHS DELIN-QUENT	AMOUNT DELIN-QUENT
2 ND Mortgage				
3 RD Mortgage				
Home owners Association				
	Escrowed	Annual Amount	Months Behind	Amount Delinquent
Property Taxes	<input type="checkbox"/> YES <input type="checkbox"/> NO			
	Escrowed	Annual Amount	Current or Lapsed	Net Payment Due Date
Home-owners Insurance	<input type="checkbox"/> YES <input type="checkbox"/> NO			
Other Debt (Credit Cards, Car Payments, ETC.)				

PLEASE BE ADVISED THAT SOMEONE WILL BE IN TOUCH WITH YOU WITHIN A FEW DAYS

Comments: