



Letter of Intent for an Estate Gift

As evidence of my/our desire to provide a legacy of support to Downeast Community Partners, I/we hereby inform the DCP that I/we have made a provision for a gift to DCP in my/our estate plans.

It is my/our intent to leave a legacy gift to DCP through a:

Will Living Trust Retirement Plan Assets (IRA) Charitable Gift Annuity
 Charitable Remainder Trust Life Insurance Policy Other

I /we wish to inform DCP, for long-term purposes only that, as of this date, the value of my/our gift is approximately \$ _____*

**We hope you will share the approximate amount of your legacy gift for future planning purposes and so DCP will know of your generosity, enabling us to properly recognize you. If your gift is a percentage of your estate, please indicate the approximate present value of that percentage. It is also helpful to have any supporting documentation on file which you may be able to share with us.*

I/we understand that by stating an amount, our estates are not legally bound by this statement, and we may choose to add, subtract, or revoke the legacy gift at any time, at our discretion. I/we recognize that, if possible, DCP would like to be notified of any changes or adjustments made to my/our intentions.

I/we would like my/our estate gift to be designated to [choose a specific program at DCP, or general support for the greatest need]

Yes, please feel free to publish my/our name(s) among your list of legacy donors as motivation for others to leave a legacy gift to DCP. (Please note: the value of your gift will not be published and will remain confidential.)

List your name(s) as you would like it/them to be listed *(street address or other information will not be published)*:

Name(s): _____

Address: _____

Street Address

City

State

Zip Code

Mobile Phone: _____ **E-Mail:** _____

Signature

Signature (if joint gift)

Date

For DCP's Future reference, my/our financial advisor OR the executor of my estate is: _____

Please send me more information about:

Charitable Gift Annuity Codicil to my will Charitable Remainder Trust Naming DCP as an IRA beneficiary, Life Insurance Policy, or
_____ Donor Advised Fund

Please return this form to: Development Office, Downeast Community Partners 248 Bucksport Road, Ellsworth, ME 04605